RESEARCH REPORT How generative Alis transforming Nordic work life

SOLITA

Table of contents

U	is transforming work and society	3
2	Finland leading the way in GenAl adoption	6
3	Knowledge gaps slow down GenAl adoption	10
4	Trust in Al's transformative power is strong	15
5	Can AI solve society's biggest challenges?	18
6	A comparison with Nordic countries: A look at Poland	23
7	Solita commits to growing in GenAl	25
8	Final thoughts from Solita	28

Artificial Intelligence

(hereafter referred to as AI) refers to technology that performs tasks requiring human-like intelligence, such as problem-solving and decision-making.

Generative Al

(hereafter referred to as GenAI) is a type of AI that creates new content, like text, images or music based on patterns learned from existing data.

The Nordic Perspective: How GenAl is transforming work and society

The rapid development of AI has brought the world to the verge of the next industrial revolution. Major shifts in technology inevitably transform how individuals, businesses, and societies function. At first, the scale and impact of these changes can be unclear and often take shape in unexpected ways over time.

We are still seeking answers on how AI will impact work-places, daily lives, and societies. Will AI improve people's lives by solving major societal challenges such as costly healthcare systems or climate change? Or how will AI transform the way we work, innovate, and create new business opportunities?

The first phase of GenAI adoption in Nordic workplaces is coming to an end soon. Employees have experimented with how GenAI tools can enhance their daily work, while the development of AI tools in companies is still in the proof-of-concept and piloting phases. As we approach the next phase of GenAI adoption, the focus will shift to three key areas.

- GenAl tools continue to evolve rapidly. GenAl tools are becoming more prudent. They will approach the issue from multiple angles and speculate on scenarios when giving answers, just like us humans do.
- A shift from the individual level to the team level. GenAl tools will become an integral part of the way teams collaborate. You can read later in this report about Solita's experience in CollabAl, a new approach to intensive teamwork that accelerates Al-assisted work.
- The use of Al agents. Al agents autonomously conclude and execute work tasks without human intervention. They execute tasks from start to finish on their own. This is a major transformation, and its full impact is still difficult to assess.

This report summarises the research titled "GenAI in Nordic Work Life," conducted by Solita in collaboration with the research companies Taloustutkimus in Finland and Kantar Media (the Sifo panel) in Sweden. The goals were to (1) Explore how GenAI is transforming office and knowledge work, (2) Understand how people anticipate AI technology's impact on daily lives and societies. Over 2,300 office and knowledge workers - 1,030 in Finland and 1,300 in Sweden shared their perspectives.

"The GenAI in Nordic
Work Life" research was
conducted by Solita in
collaboration with the
research companies
Taloustutkimus in Finland
and Kantar Media (the
Sifo panel) in Sweden in
October 2024. A total 1,036
Finnish and 1,335 Swedish
office workers participated
in the survey.

Research revealed interesting insights into the use of GenAI in Finnish and Swedish workplaces. For example, many organisations still lack internal guidelines and offer insufficient GenAI training for employees. At the same time, employees see GenAI as an opportunity. GenAI frees them from routine work, allowing them to focus on more meaningful tasks. People also believe that mastering GenAI skills will enhance their competitiveness in the future labour market.

Employees are ready. Now it is the responsibility of organisations to adopt GenAI tools, set guidelines and ethical principles and ensure employees have the necessary GenAI skills.

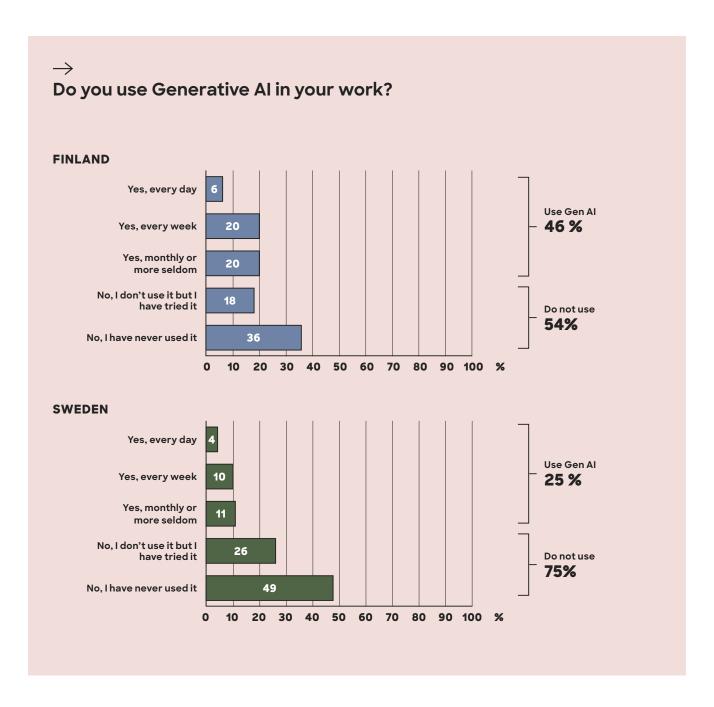
5

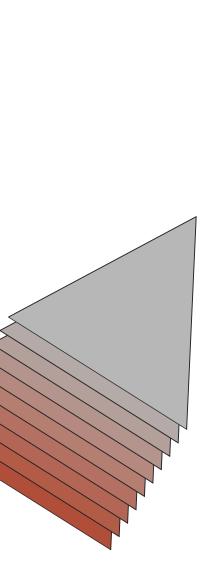


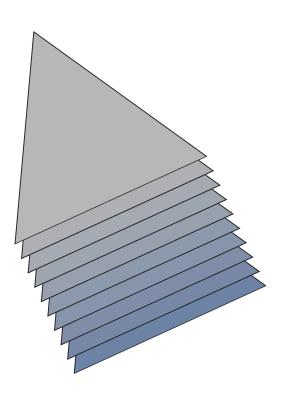


According to the research, half of Finnish and one in four Swedish office and knowledge workers regularly use GenAI in their work. The results are in line with Eurostat's 2023 survey: Finns are among the European leaders in the use of AI technologies, thanks to Finland's high level of digitalization.

Al technology is already deeply embedded in Nordic societies, and people use Al tools without even realizing it. For example, people may interact with an intelligent chatbot, receive an Al-generated advertising letter, or use Al-assisted proofreading.





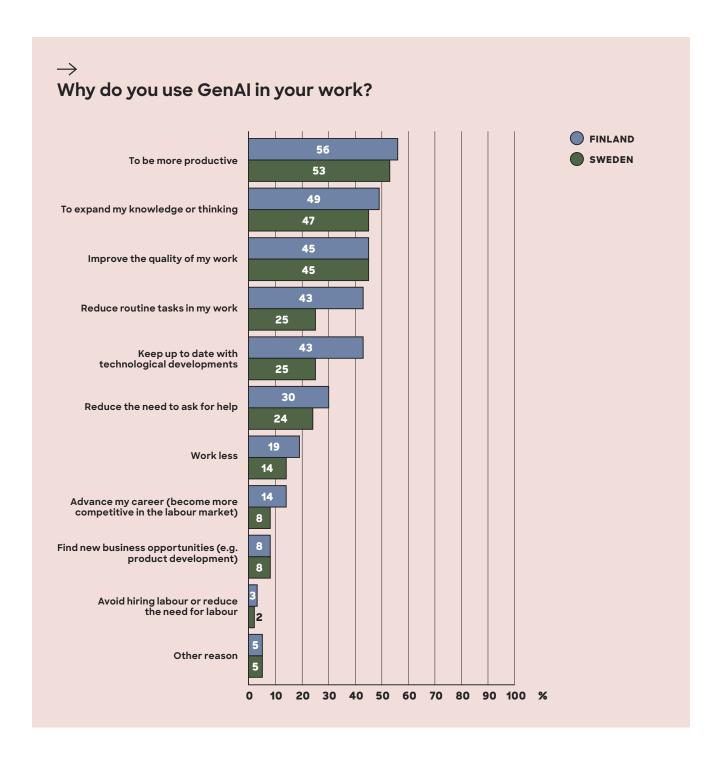


GenAl drives efficiency and productivity

The main reason for using GenAl is to increase personal productivity and improve the quality of work.

However, only a few people can explain what productivity gains actually mean. Does it refer to saving time, improving quality, or something else?

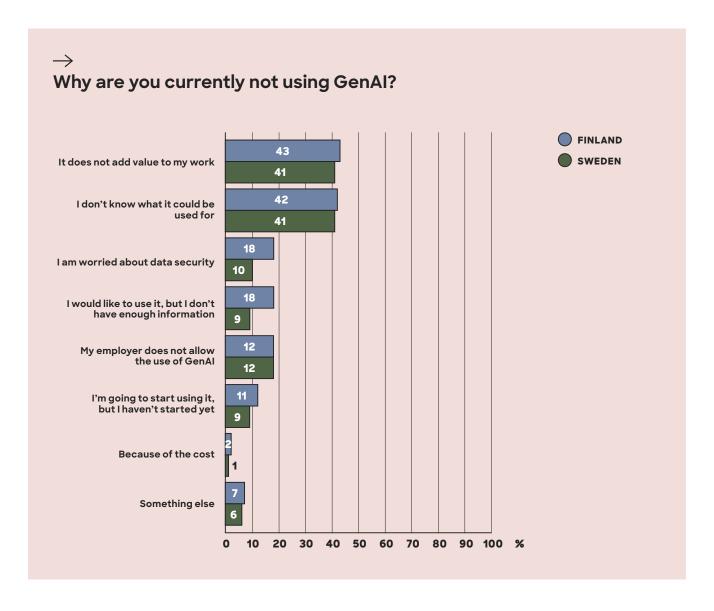
"Research shows that people use GenAI to perform tasks that benefit their employers. This means they are not using GenAI to learn new methods or skills, but rather to become more efficient. This can undermine employees' enthusiasm. Additionally, company organisational models are often structured in a way that forces employees to find ways to increase productivity on their own," comments Lasse Girs, Head of Generative AI Enablement at Solita.





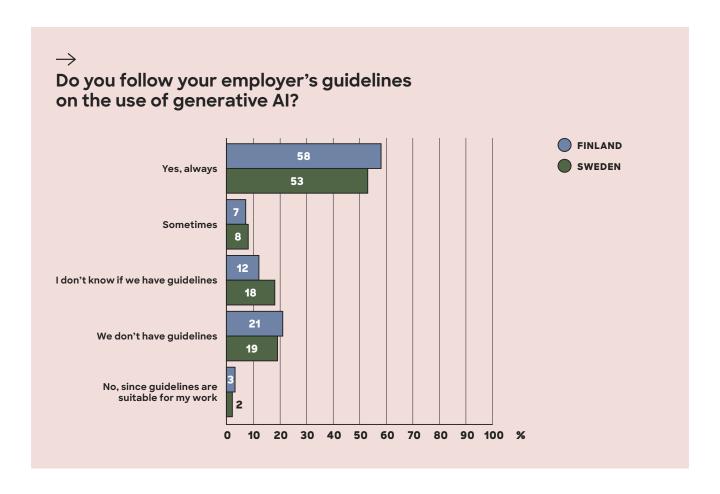
A common barrier to the adoption of GenAl is a lack of knowledge. Many respondents either do not know how to use GenAl tools effectively or do not believe they add value to their work. Notably, a large share of Swedes have never even tried using GenAl tools. Providing guidance and training to employees would help organisations transition into the GenAl era.

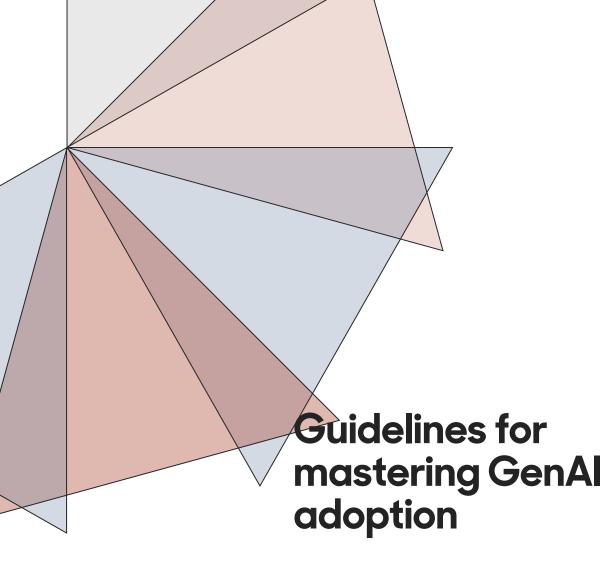
"In the transition, the responsibility lies in the workplace. More broadly, the lack of training and guidance on GenAl is problematic for organisations. With the enactment of the AI Act, which regulates the development and deployment of AI at the EU level, companies will be required to provide guidance and a comprehensive understanding of GenAI to employees. This responsibility cannot be left to employees alone," says Lasse Girs, Head of Generative AI Enablement, at Solita.



Organisations lack guidelines for Al use

The research also highlights a gap in organisational readiness, with one-third of organisations failing to establish their own GenAl guidelines. Either the guidelines are missing, or employees do not know if they exist. Given the security risks and future legal implications of Al use, this lack of awareness is concerning.





Lasse Girs, Head of Generative AI Enablement, at Solita, shares five tips on how organisations should approach the adoption of GenAI:

It's about people, not just technology

Al adoption is a transformative journey that impacts individuals and teams alike. True success comes from engaging, co-creating, and relearning collaboratively -building strength together, not in isolation.

2 Foster curiosity

Experiment, explore, and learn. Reward curiosity—it's the mindset that will help you thrive in this rapidly evolving landscape.

Prepare for fast, messy change-and more regulation

Al evolves faster than any previous technology, bringing disruptive and intrusive changes. Traditional approaches to managing tech and infrastructure are no longer enough. With Al regulation evolving quickly, it's crucial to take a proactive approach to ensure compliance.

Embrace uncertainty

The full impact of AI on work, markets, businesses and societies remains unknown. Rather than relying on predictions, stay flexible, open, and ready to adapt.

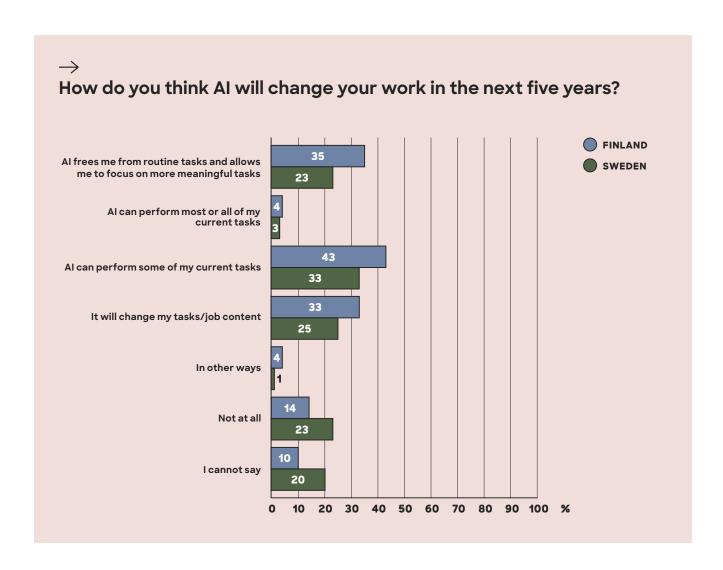
6 Commit to sustainable Al

Prioritize AI solutions that are secure, ethical, environmentally responsible, cost-effective, and most importantly, human friendly.



Despite the issues in adoption 76% of Finns and 84% of Swedes believe AI will positively transform their work within the next five years. AI is expected to relieve employees of routine and repetitive tasks, allowing them to focus on more meaningful work.

Organisations may need to rethink the distribution of work between employees and AI, with employees taking on supervisory and guiding roles while AI manages more of the productive tasks.



III

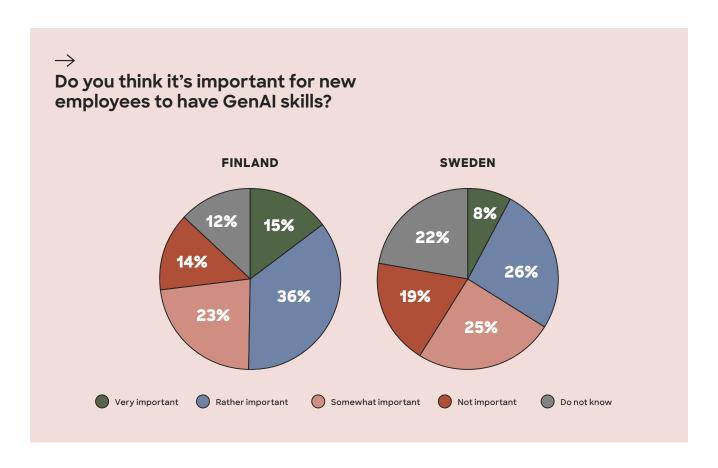
The most relevant skill in today's work life is the ability to learn new things, as well as to let go of outdated skills. When used correctly, GenAl is an exceptionally powerful tool for learning and acquiring new knowledge. Less than half of knowledge workers use it for this purpose now. The proportion could easily be much higher.

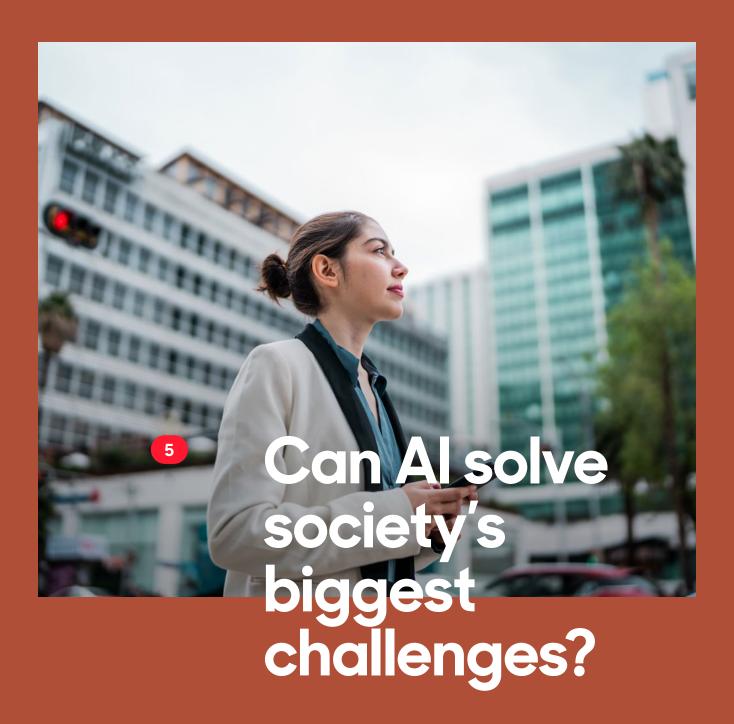
Lasse Girs Head of Generative AI Enablement, Solita

Demand for GenAl skills continue to grow

GenAI skills are emerging as a competitive advantage in the labour market. To remain competitive, employees must further develop their GenAI capabilities, while organisations must equip them with the right skills to boost overall competitiveness.

According to the research, half of Finns and a third of Swedes consider GenAl skills important for new employees.



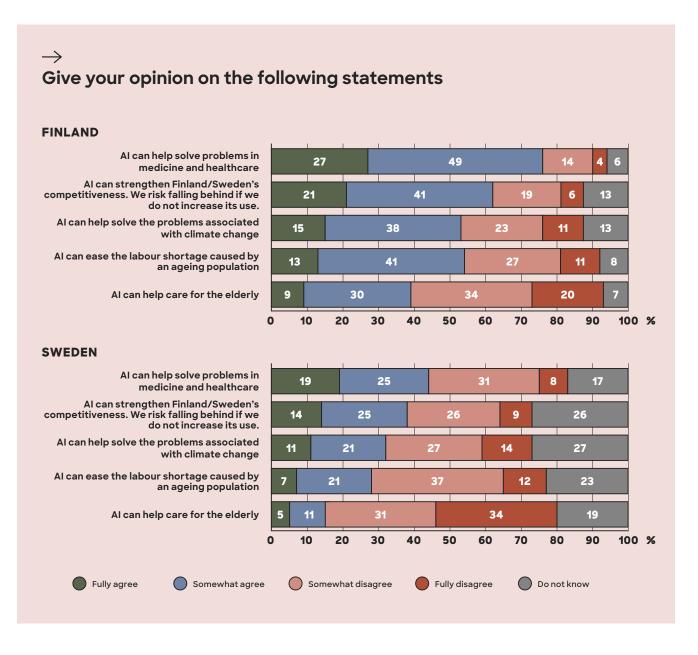


In addition to workplace transformation, Solita explored in its research how Finns and Swedes anticipate Al's impact on daily life and society.

It is argued that AI marks the beginning of the fourth industrial revolution. The successful adoption of AI will not only impact organisations and workplaces but societies as a whole. For example, the adoption of AI in education, the military, the media, and healthcare will impact us all –perhaps even more than we can imagine today.

Most respondents expressed confidence that AI technology could help tackle major issues, including healthcare, labour shortages, competitiveness, and even climate change.

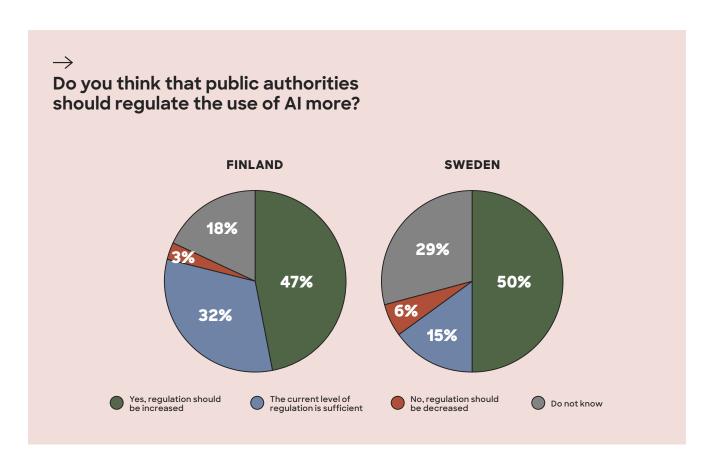
The research shows that Finns are generally more optimistic than Swedes about Al's potential to address societal challenges.

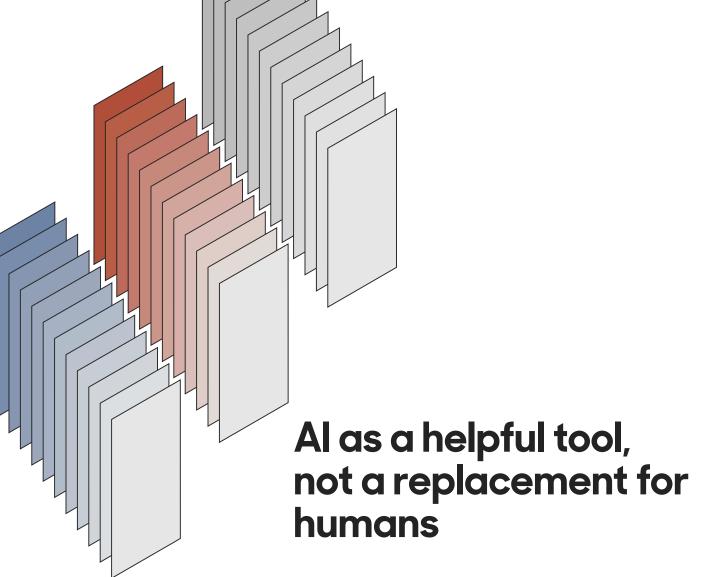


EU's Al regulation divides opinions

The European Union's approach to regulating AI development has been both criticised and admired. Some critics, including those in the technology sector, fear the regulation may weaken EU companies' competitiveness compared to Chinese and North American companies.

People, on the other hand, appreciate the EU's desire to curb the accelerating and perhaps unpredictable development of AI. According to our research, 79% of Finns and 65% of Swedes would keep or increase the level of AI regulation.

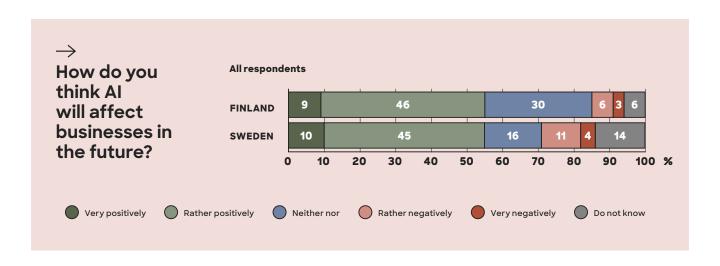


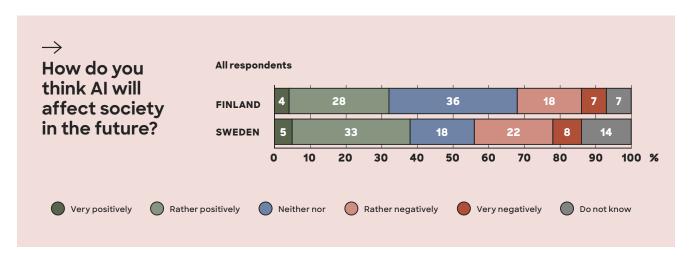


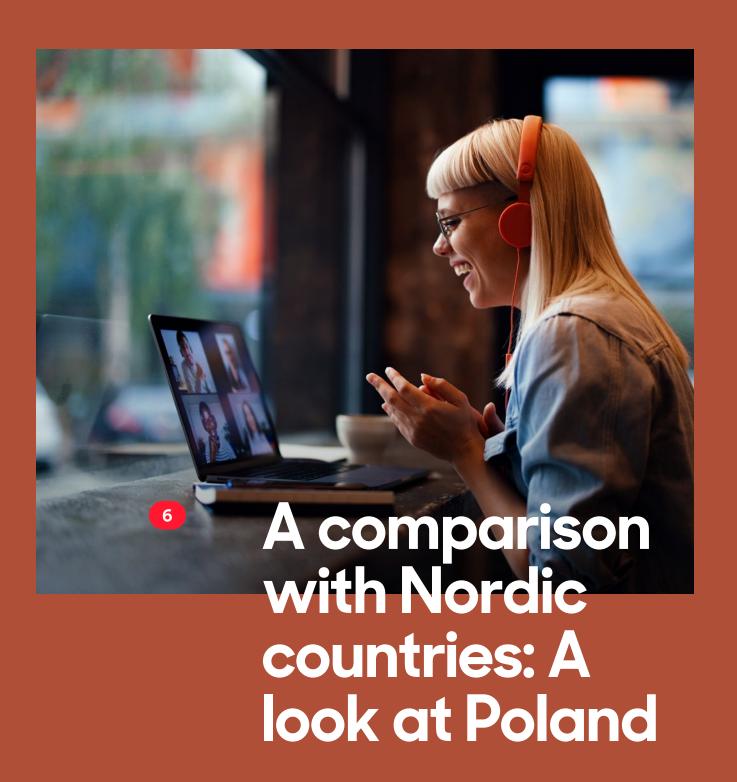
While AI is viewed as a solution to societal challenges, respondents expressed concerns about its use in tasks requiring human empathy and emotion. For instance, respondents were comfortable using AI to book a hotel room, complete a tax return, or write a shopping list, but they did not see AI as suitable for roles such as a friend, therapist, or colleague.

The Nordic countries adopt a pragmatic approach to AI, regarding it as an assistant to support everyday life and work, much like any other efficient tool.

While respondents believe the business sector benefits most from AI, they also fear it could negatively impact individuals and society. For example, concerns were raised about AI being used to spread disinformation or increase cybercrime.

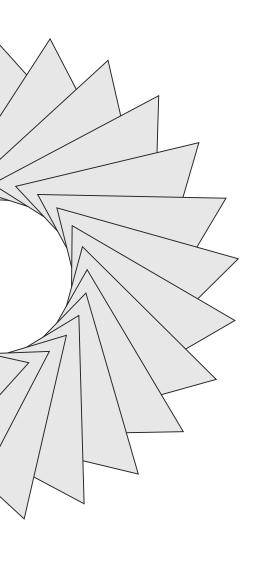






Solita operates in nine countries across Europe. In Poland, through its subsidiary Future Mind, Solita also researched GenAl's impact in the workplace.

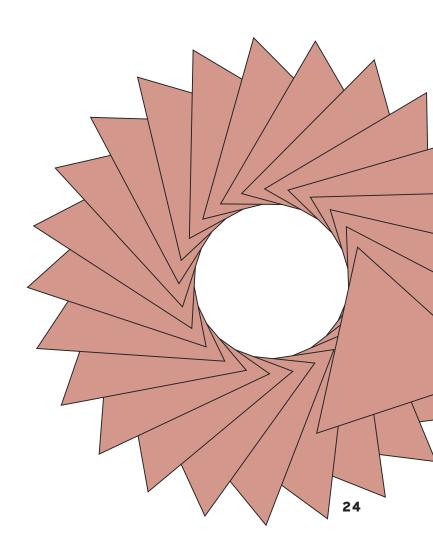
The research, "How AI is Changing the Everyday Life of Poles," reveals that Poles use GenAI less than Finns but more than Swedes. On average, 20% use it weekly, and 10% daily.



One-third of Poles have a positive view, and another third a negative view, regarding the personal use of GenAl. However, 50% of respondents believe GenAl positively impacts businesses, while 41% think it improves work efficiency and quality.

While both Poland and the Nordic countries share a positive outlook on GenAl's effects on business, Poles are more cautious about its influence on human relationships. 40% predict that Al could harm social bonds between people.

The research was conducted by SW Research with 1,020 respondents between October and November 2024.





Solita has embarked on its own GenAl adoption journey and implemented various initiatives to drive progress in this area.

Solita's Gen AI adoption has been supported by, for example, accessible training, testing and introducing the best tools, discussion groups, Gen AI newsletters, tailored user manuals for effective and responsible use as well as appointing people to support the transformation journey. Solita also arranges several, free events to share Gen AI knowledge and learnings. See our Crash Courses.

Solita's GenAI strategy prioritises educating employees about financial, security, and legal risks while encouraging the meaningful use of AI tools. A company culture that fosters experimentation and offers guidance supports the wider adoption of GenAI growth.



Solita has developed CollabAI, a new approach to teamwork that accelerates Al-assisted work.

In the Solita CollabAI model, teamwork is significantly more intensive than in the traditional model. Team members gather around a single computer screen and all work is done collaboratively with GenAl running on the screen.

"The Solita CollabAI model enables complex issues to be resolved quickly without the need for separate meetings. This approach fosters efficient and effective collaboration, drawing inspiration from similar models used by companies like Tesla," says Marko Taipale, Principal Consultant and Innovation & Design Lead at Solita.

Solita's research findings show that GenAl enables companies to run experiments up to 100 times faster. However, speed is not the only advantage - more importantly, it provides an opportunity for greater learning through trial and error, ultimately leading to better quality and results.

The EU Al Pact supports responsible use of Al

Solita has joined the European Commission's AI Pact, a voluntary framework developed to drive trustworthy and safe AI development. The EU AI Act, which came into force in August 2024, is a legal framework that regulates the use of AI systems according to the level of risk they pose. The many obligations in the law will take effect in stages over the next three years. The AI Pact supports the companies' and organisations' voluntary commitments to start applying the principles of the AI Act already ahead of its application.

Solita is committing voluntarily to the core actions of the Al Pact, including:

- → Implementing an AI governance strategy to foster the responsible uptake of AI in the organisation and work towards future compliance with the AI Act
- → Mapping high-risk Al systems: Identifying Al systems likely to be categorized as high-risk under the Al Act
- → Promoting AI literacy and awareness among staff, ensuring ethical and responsible AI use and development

"Joining the AI Pact reflects Solita's commitment to turning responsible AI principles into actionable practices. While the implementation details of the AI Act are still forming, the AI Pact provides a platform for collaboration and exchanging best practices in the responsible use of AI. By advancing our own efforts in critical areas such as AI governance and literacy, we gain practical experience that strengthens our ability to advise our customers on their path towards AI Act compliance and beyond," says Anna Metsäranta, Head of Sustainable AI, at Solita.



Final thoughts from Solita

We are still in the early phases of AI development and adoption, making it difficult to fully grasp its overall impact on societies, businesses, and individuals. Our research indicates that the early adoption of GenAI is underway among office workers in Finland and Sweden. However, organisations still need to make significant improvements to accelerate GenAI adoption.

To fully harness GenAl's benefits and ensure its ethical use, organisations need to provide clear guidelines and training for their staff. This approach enables employees to use GenAl responsibly, prevents misuse, and promotes a collaborative culture that combines human expertise with Al capabilities.

GenAI is becoming increasingly important for organisations, as it enhances productivity, drives innovation, and automates labour-intensive tasks that would otherwise require significant human effort. For employees, it serves as a powerful tool to streamline workflows, improve decision-making, and enable creative problem-solving.

A well-defined adoption strategy, supported by strong leadership and aligned with business goals, is essential to ensure the smooth and effective integration of GenAl across the organisation.



Are you looking for a partner to deploy Al solutions?

Solita is a technology, data and design company employing more than 2,100 specialists in Europe.

Read more on Solita's website at **solita.fi** or ask our Al solutions experts for more information.



Mikael Ruohonen Business Lead, Data Science and Al mikael.ruohonen@solita.fi +359 41 451 6808



Lasse Girs
Head of Generative AI Enablement
lasse.girs@solita.fi
+358 40 591 8106



Anna Metsäranta Head of Sustainable Al anna.metsaranta@solita.fi +358 40 523 2321



Niklas Liedholm Management Consultant & Data Scientist +46 705 39 64 64 niklas.liedholm@solita.se



Snurre Jensen Sales Director Data & Al +45 2265 8238 sje@solita.dk



Maciej Skrzos Data Lead, Future Mind m.skrzos@futuremind.com +48 508524372